

AUM and Client Counts Data of Registered Portfolio Managers						
Name	Registration No.	DATE OF SEBI REGISTRATION	As on 30.06.2024		As on 30.09.2024	
			NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
1729 ADVISORS LLP	INP000008464	13/12/2023	60.00	108.49	75.00	359.95
2POINT2 CAPITAL ADVISORS LLP	INP000005190	30/06/2016	722.00	1360.96	728.00	1411.74
360 ONE Alternates Asset Management Limited	INP000008640	27/03/2024	121.00	316.57	134.00	484.66
360 ONE ASSET MANAGEMENT LIMITED	INP000004565	25/09/2014	6681.00	27751.39	6808.00	32756.31
360 ONE PORTFOLIO MANAGERS LIMITED	INP000005874	28/11/2017	1934.00	31408.95	2033.00	33863.82
A C CHOKSI SHARE BROKERS PRIVATE LIMITED	INP000004730	07/07/2015	28.00	45.64	25.00	43.25
A. K. WEALTH MANAGEMENT PRIVATE LIMITED	INP000003674	30/05/2016	50.00	47.05	49.00	46.02
AAROHAN HOLDINGS AND ADVISORS PRIVATE LIMITED	INP000004599	17/12/2014	102.00	161.80	105.00	183.46
AAVISHKAAR ADVISORS PRIVATE LIMITED	INP000008224	07/08/2023	0.00	0.00	0.00	0.00
ABAKKUS ASSET MANAGER LLP	INP000006457	14/03/2019	9429.00	17842.20	10461.00	19989.82
ABANS BROKING SERVICES PRIVATE LIMITED	INP000006484	27/03/2019	103.00	136.44	105.00	151.73
ABCHLOR INVESTMENTS PRIVATE LIMITED	INP000004904	10/11/2015	61.00	243.49	62.00	233.43
ACCELT ASSET MANAGEMENT LLP	INP000009010	26/09/2024	0.00	0.00	0.00	0.00
Accuracap Consultancy Services Private Limited	INP000008844	30/03/2017	0.00	0.00	337.00	1103.72
ACEPRO ADVISORS PRIVATE LIMITED	INP000004854	30/09/2015	61.00	85.36	67.00	107.02
ACHINTYA SECURITIES PRIVATE LIMITED	INP000006350	16/01/2019	1.00	0.00	0.00	0.00
ADITYA BIRLA MONEY LIMITED	INP000003757	14/08/2016	33.00	23.50	149.00	212.69
ADROIT FINANCIAL SERVICES PRIVATE LIMITED	INP000005349	28/02/2017	0.00	0.00	0.00	0.00
AEQUITAS INVESTMENT CONSULTANCY PRIVATE LIMITED	INP000004417	26/12/2015	136.00	3378.63	133.00	3171.15
AFFIRMA CAPITAL INVESTMENT ADVISER INDIA PRIVATE LIMITED	INP000008321	03/10/2023	2.00	50.00	2.00	44.35
AGREYA CAPITAL ADVISORS LLP	INP000006077	18/07/2018	358.00	1009.73	369.00	1107.17
ALANKIT ASSIGNMENTS LTD.	INP000001363	01/10/2014	0.00	0.00	0.00	0.00
ALCHEMY CAPITAL MANAGEMENT PRIVATE LTD	INP000000365	16/05/2015	1837.00	8407.56	2058.00	9227.37
ALDER CAPITAL ADVISORS LLP	INP000004771	25/08/2015	26.00	43.41	28.00	87.27
ALFACCURATE ADVISORS PVT. LTD.	INP000003419	22/09/2015	1161.00	2587.12	1230.00	2928.07
ALLEGRO SECURITIES PRIVATE LIMITED	INP000002437	05/12/2016	32.00	35.47	30.00	35.61
Almondz Financial Services Limited	INP000008589	09/02/2024	0.00	0.00	0.00	0.00
ALPHA ALTERNATIVES FUND ADVISORS LLP	INP000006518	29/03/2019	71.00	535.99	74.00	568.16
ALPHAGREP INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000007401	30/03/2022	5.00	19.07	26.00	58.41
AMBIT INVESTMENT ADVISORS PRIVATE LIMITED	INP000005059	07/04/2016	1475.00	2522.05	1618.00	2933.39
AMBIT WEALTH PRIVATE LIMITED	INP000007465	22/07/2022	283.00	955.44	355.00	1170.63
Amicus India Capital Partners LLP	INP000008941	Sep 03, 2024	0.00	0.00	0.00	0.00
ANAND RATHI ADVISORS LIMITED	INP000000282	01/07/2014	838.00	1047.97	989.00	1209.79
Angel One Investment Managers & Advisors Private Limited	INP000009117	Nov 27, 2024	0.00	0.00	0.00	0.00
ANGEL ONE LIMITED	INP000001546	16/01/2015	0.00	0.00	0.00	0.00
ANTLER INNOVATION INDIA PRIVATE LIMITED	INP200007733	27/12/2022	0.00	0.00	0.00	0.00
ANVIL WEALTH MANAGEMENT PVT LTD	INP000002429	05/12/2016	0.00	0.00	0.00	0.00
Arham Wealth Management Private Limited	INP000008853	Aug 05, 2024	0.00	0.00	0.00	0.00
Arka Investment Advisory Services Private Limited	INP000008729	May 15, 2024	0.00	0.00	0.00	0.00
Arnya Realestates Fund Advisors Private Limited	INP000008932	Sep 03, 2024	0.00	0.00	0.00	0.00
ARTH PORTFOLIO MANAGEMENT PRIVATE LIMITED	INP000008552	23/01/2024	19.00	29.09	23.00	31.14
ArthAlpha LLP	INP000009038	Sep 27, 2024	0.00	0.00	0.00	0.00
ARTHYA WEALTH AND INVESTMENTS PVT LTD	INP000007225	09/06/2021	57.00	118.65	60.00	136.79
ASIAN MARKETS SECURITIES PRIVATE LIMITED	INP000004680	21/04/2015	26.00	51.34	29.00	57.67
ASIT C. MEHTA INVESTMENT INTERMEDIATES LIMITED	INP000005801	21/08/2017	221.00	222.49	315.00	282.44
ASK INVESTMENT MANAGERS LIMITED	INP000008066	04/05/2023	13899.00	24669.82	12923.00	23952.50
ASK PROPERTY INVESTMENT ADVISORS PRIVATE LIMITED	INP000005713	03/07/2017	2.00	90.00	4.00	96.00
ASK WEALTH ADVISORS PRIVATE LIMITED	INP000007827	14/02/2023	406.00	3870.16	411.00	3811.45
ASTUTE INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000002536	20/02/2017	29.00	91.32	29.00	106.98
ATLAS INTEGRATED FINANCE LTD	INP000000530	16/02/2016	13.00	50.90	19.00	60.50
ATMAN CAPITAL MANAGEMENT PRIVATE LIMITED	INP000006615	05/04/2019	2.00	3.61	0.00	0.00
AVENDUS CAPITAL PUBLIC MARKETS ALTERNATE STRATEGIES LLP	INP000006217	30/10/2018	0.00	0.00	0.00	0.00
Aventus PE Investment Advisors Private Limited	INP000008774	Jul 01, 2024	0.00	0.00	0.00	0.00

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AVENDUS WEALTH MANAGEMENT PRIVATE LTD	INP000005257	23/04/2016	433.00	16764.66	437.00	18052.89
AVESTHA FUND MANAGEMENT LLP	INP000005810	22/08/2017	190.00	1059.81	200.00	1191.75
AWRIGA CAPITAL ADVISORS LLP	INP000006934	19/11/2019	295.00	516.05	308.00	560.38
AXIS ASSET MANAGEMENT COMPANY LIMITED	INP000003534	04/01/2016	1668.00	1546.95	1701.00	1914.96
AXIS SCEURITIES LIMITED	INP000000654	16/07/2014	2299.00	3510.17	3078.00	4448.58
AYAN ANALYTICS PRIVATE LIMITED	INP000007614	07/11/2022	273.00	266.08	308.00	300.50
BADJATE STOCK & SHARES PVT. LTD	INP000006527	29/03/2019	55.00	82.80	84.00	129.14
BANDHAN AMC LIMITED	INP000008534	12/01/2024	46.00	41.11	40.00	184.48
BANYAN CAPITAL ADVISORS PRIVATE LIMITED	INP000004243	08/02/2015	108.00	896.81	114.00	977.40
BANYAN TREE ADVISORS PRIVATE LIMITED	INP000001173	31/05/2017	1942.00	5564.09	1935.00	5902.73
BARCLAYS SECURITIES (INDIA) PRIVATE LIMITED	INP000002585	25/03/2017	139.00	3926.73	142.00	4312.06
BARODA BNP PARIBAS ASSET MANAGEMENT INDIA PRIVATE LIMITED	INP000003716	08/06/2016	0.00	0.00	0.00	0.00
BASANT MAHESHWARI WEALTH ADVISERS LLP	INP000004946	24/11/2015	225.00	302.23	268.00	360.12
BAY CAPITAL INVESTMENT ADVISORS PRIVATE LIMITED	INP000005208	03/08/2016	56.00	72.66	61.00	85.86
BELLWETHER CAPITAL PRIVATE LIMITED	INP000000910	01/04/2016	535.00	2924.56	543.00	3195.53
BHANA EQUITY ADVISORS LLP	INP000006411	28/02/2019	121.00	847.46	131.00	821.90
BIRLA SUN LIFE ASSET MANAGEMENT COMPANY LIMITED	INP000000597	01/02/2017	1921.00	2194.94	2033.00	2537.03
BLACKSOIL ASSET MANAGEMENT PRIVATE LIMITED	INP000007553	16/09/2022	13.00	58.00	13.00	58.00
BLUE 91 PORTFOLIO MANAGERS LLP	INP000008747	Jun 10, 2024	0.00	0.00	0.00	0.00
BLUE ASHVA INDIA LLP	INP000008057	26/04/2023	0.00	0.00	0.00	0.00
BMC Advisors Private Limited	INP000008783	Jul 02, 2024	0.00	0.00	0.00	0.00
BONANZA PORTFOLIO LIMITED	INP000000985	01/06/2016	239.00	215.51	306.00	258.90
BRAIN POINT INVESTMENT CENTRE PVT LTD	INP000007119	16/12/2020	796.00	6574.29	819.00	7308.17
Brightseeds Advisors LLP	INP000008996	Sep 11, 2024	0.00	0.00	0.00	0.00
Buglerock Capital Pvt Ltd (O3 SECURITIES PRIVATE LIMITED)	INP000005430	16/05/2017	380.00	3803.02	422.00	4105.49
BUOYANT CAPITAL PRIVATE LIMITED	INP000005000	01/02/2016	2597.00	3741.99	2835.00	4267.70
BURMAN CAPITAL MANAGEMENT PRIVATE LIMITED	INP100007091	17/11/2020	21.00	416.50	21.00	472.25
Cactus Venture Partners LLP	INP000008808	Jul 08, 2024	0.00	0.00	0.00	0.00
CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED	INP000003740	28/06/2016	0.00	0.00	0.00	0.00
CAPGROW CAPITAL ADVISORS LLP	INP000006147	05/10/2018	162.00	206.55	161.00	216.39
CAPITAL 8 LLP	INP000008349	03/11/2023	31.00	114.92	33.00	130.32
CAPITALMIND FINANCIAL SERVICES PRIVATE LIMITED	INP000005847	27/09/2017	1099.00	4858.71	1240.00	4946.96
CAPSTOCKS AND SECURITIES (INDIA) PRIVATE	INP000001066	16/09/2016	84.00	67.14	89.00	71.22
CARE PORTFOLIO MANAGERS PRIVATE LIMITED	INP000004128	30/06/2014	642.00	919.51	675.00	1008.04
CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED	INP000006387	22/02/2019	1844.00	5637.09	2332.00	7067.41
CASPIAN IMPACT INVESTMENT ADVISER PRIVATE LIMITED	INP000008358	10/11/2023	1.00	38.50	1.00	38.50
CENTRUM BROKING LIMITED	INP000004383	29/08/2015	633.00	1669.37	618.00	1681.54
CENTRUM INVESTMENT ADVISORS LIMITED	INP000007535	06/09/2022	0.00	0.00	0.00	0.00
CHANAKYA CAPITAL SERVICES PRIVATE LIMITED	INP000006040	25/06/2018	31.00	282.73	32.00	305.14
CHOICE PORTFOLIO MANAGEMENT SERVICES PRIVATE LIMITED.	INP000005856	28/09/2017	0.00	0.00	0.00	0.00
CHONA FINANCIAL SERVICES LTD	INP000001199	31/05/2017	18.00	54.49	14.00	56.01
CITRUS ADVISORS PRIVATE LIMITED	INP000008206	21/07/2023	39.00	48.54	53.00	63.83
CKRENDENCE WEALTH MANAGEMENT PRIVATE LIMITED	INP000007164	26/02/2021	336.00	795.88	358.00	802.47
CLEARVIEW CAPITAL ADVISORS PRIVATE LIMITED	INP000009029	Sep 27, 2024	0.00	0.00	0.00	0.00
CLOCKVINE CAPITAL ADVISORS PVT LTD	INP000008473	13/12/2023	20.00	118.87	21.00	137.80
CLUBMILLIONAIRE FINANCIAL SERVICES PRIVATE LIMITED	INP000005380	13/04/2017	934.00	2983.37	911.00	3164.80
COMPLETE CIRCLEWEALTH SOLUTIONS LLP	INP100007365	22/03/2022	258.00	467.71	303.00	565.07
COMPOSITE INVESTMENTS PRIVATE LIMITED	INP000006396	23/02/2019	123.00	313.66	125.00	380.07
COMPOUND EVERYDAY CAPITAL MANAGEMENT LLP	INP000006633	11/04/2019	42.00	48.91	44.00	53.91
CONCEPT INVESTWELL PRIVATE LIMITED	INP000006323	13/12/2018	60.00	82.64	57.00	86.09
CONSORTIUM SECURITIES PVT. LTD.	INP000003658	11/05/2013	62.00	432.60	62.00	446.17
Constellation Sports & Entertainment Partners LLP	INP000008710	May 09, 2024	0.00	0.00	0.00	0.00
CORPORATE BUSINESS ADVISORS PRIVATE LIMITED	INP000008190	10/07/2023	2.00	8.00	2.00	8.00

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COUNTER CYCLICAL INVESTMENTS PRIVATE LIMITED	INP000006554	04/04/2019	353.00	683.80	348.00	620.07
COURSER PARK ADVISORS LLP	INP000008303	22/09/2023	26.00	40.66	100.00	315.10
CREDENT ASSET MANAGEMENT SERVICES PRIVATE LIMITED	INP000006101	16/08/2018	55.00	164.77	61.00	176.04
CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED ("CS INDIA")	INP000002478	11/01/2017	324.00	4634.26	315.00	3996.07
CX ADVISORS LLP	INP000008525	09/01/2024	0.00	0.00	0.00	0.00
DALAL & BROACHA STOCK BROKING PVT. LTD.	INP000001975	15/03/2016	433.00	989.99	468.00	1119.74
DARASHAW & COMPANY LTD	INP00000431	16/10/2015	243.00	132705.00	246.00	142660.43
DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED	INP000002825	25/07/2008	242.00	15100.13	233.00	15501.28
DEZERV INVESTMENTS PRIVATE LIMITED	INP000007377	24/03/2022	1725.00	4501.92	2284.00	5942.49
DGS CAPITAL MANAGEMENT PRIVATE LIMITED	INP000004870	05/10/2015	17.00	181.40	18.00	197.69
DIVYA CAPITAL ONE PRIVATE LIMITED	INP000008145	08/06/2023	2.00	0.00	3.00	1.58
DMZ PARTNERS INVESTMENT MANAGEMENT LLP	INP000005944	23/02/2018	127.00	535.93	131.00	525.62
DRCHOKSEY FINSERV PRIVATE LIMITED	INP000007906	13/03/2023	105.00	649.40	125.00	700.13
Driv Drisht LLP	INP000008570	07/02/2024	7.00	12.13	14.00	18.36
DWAITH ADVISORY PRIVATE LIMITED	INP000008561	05/02/2024	0.00	0.00	11.00	48.16
DYNAMIC EQUITIES PRIVATE LIMITED	INP000003468	16/11/2015	47.00	30.97	130.00	87.51
EAST GREEN ADVISORS LLP	INP000008075	10/05/2023	59.00	49.33	63.00	61.13
EAST LANE CAPITAL LLP	INP000007058	10/09/2020	44.00	1030.54	43.00	1120.43
EDELWEISS ALTERNATIVE ASSET ADVISORS LIMITED	INP000008260	06/09/2023	2.00	50.99	2.00	51.83
EDELWEISS ASSET MANAGEMENT LIMITED	INP000004631	20/01/2015	70.00	48.20	60.00	45.62
EdeWeiss Global Wealth Management Limited	INP000008880	Aug 19, 2024	0.00	0.00	0.00	0.00
EKLAVYA CAPITAL ADVISORS LLP	INP000005265	01/11/2016	24.00	14.87	24.00	16.79
ELECTRUM PORTFOLIO MANAGERS PRIVATE LIMITED	INP000007544	08/09/2022	279.00	501.16	323.00	653.88
ELEVER INVESTMENT ADVISER PRIVATE LIMITED	INP000008905	Aug 28, 2024	0.00	0.00	0.00	0.00
ELITE WEALTH LIMITED	INP000003021	03/11/2014	12.00	17.15	11.00	17.51
ELIXIR EQUITIES PVT. LTD.	INP000002163	01/06/2016	36.00	26.19	31.00	23.70
EMKAY INVESTMENT MANAGERS LIMITED	INP000004458	16/03/2015	301.00	661.16	316.00	756.86
ENAM ASSET MANAGEMENT CO.PVT.LTD	INP000000225	01/07/2016	1679.00	41610.34	1717.00	44848.93
ENTRUST FAMILY OFFICE INVESTMENT ADVISORS PRIVATE LIMITED	INP000006314	11/12/2018	34.00	976.53	35.00	1036.99
ENVISION CAPITAL SERVICES PVT.LTD.	INP000003575	04/03/2016	77.00	1196.09	83.00	1584.48
EPIQ CAPITAL INVESTMENT ADVISORY LLP	INP000007793	04/03/2016	0.00	0.00	0.00	0.00
EQUANIMITY MANAGEMENT SERVICES LLP	INP000007580	07/10/2022	0.00	0.00	0.00	0.00
Equentis Wealth Advisory Services Limited	INP000008969	Sep 09, 2024	0.00	0.00	0.00	0.00
Equipoise Capital Management Private Limited	INP000008756	Jun 26, 2024	0.00	0.00	0.00	0.00
EQUIRUS WEALTH PRIVATE LIMITED	INP000007076	06/10/2020	584.00	953.94	512.00	707.33
EQUITREE CAPITAL ADVISORS PRIVATE LIMITED	INP000005777	28/07/2017	128.00	324.37	176.00	463.25
EQUITY INTELLIGENCE INDIA PVT. LTD.	INP000000787	16/03/2015	1286.00	1828.56	1285.00	2133.74
ESCORP ASSET MANAGEMENT LIMITED	INP000005372	06/04/2017	1.00	0.87	2.00	1.50
ESTEE ADVISORS PRIVATE LIMITED	INP000007720	27/12/2022	91.00	246.37	109.00	265.66
EUREKA PORTFOLIO MANAGEMENT SERVICES PVT LTD	INP000005740	19/07/2017	43.00	48.42	51.00	63.19
FIDENT ASSET MANAGEMENT PRIVATE LIMITED	INP000008482	14/12/2023	1.00	1.03	4.00	3.88
FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	INP000008668	05/04/2024	0.00	0.00	1.00	2.14
Findoc Investmart Private Limited	INP000009056	Oct 11, 2024	0.00	0.00	0.00	0.00
Firwizard Technology Private Limited	INP000008950	Sep 09, 2024	0.00	0.00	0.00	0.00
FIRESIDE INVESTMENT ADVISORY LLP	INP200007441	04/07/2022	0.00	0.00	0.00	0.00
FIRESIDE VENTURES ADVISORY LLP	INP200007690	13/12/2022	0.00	0.00	0.00	0.00
FIRST BRIDGE INVESTMENT MANAGERS PRIVATE LIMITED	INP000008367	17/11/2023	0.00	0.00	0.00	0.00
FIRST GLOBAL FINANCE PVT LTD	INP000006697	23/04/2019	308.00	475.73	292.00	502.65
FIRSTPORT VENTURES LLP	INP000008491	18/12/2023	0.00	0.00	0.00	0.00
FIVE RIVERS PORTFOLIO MANAGERS PRIVATE LIMITED	INP000004474	28/06/2016	84.00	190.21	81.00	195.00
FORT CAPITAL INVESTMENT ADVISORY PRIVATE LIMITED	INP000006031	13/06/2018	64.00	81.66	77.00	111.58
FORTUNA INVESTMENT ADVISORS LLP	INP000008093	12/05/2023	18.00	35.71	22.00	27.72
Fortune Wealth Management Co India Pvt Ltd	INP000008622	12/03/2024	14.00	35.02	39.00	336.18

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FOUR DIMENSIONS ADVISORS PRIVATE LIMITED	INP000008084	10/05/2023	0.00	0.00	0.00	0.00
FRACTAL CAPITAL INVESTMENTS LLP	INP000007146	12/01/2021	45.00	68.90	49.00	83.84
FRANKLIN TEMPLETON ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000000464	16/11/2015	2.00	31109.80	3.00	35917.17
FUNDAMENTUM INVESTMENT ADVISORS LLP	INP000008172	28/06/2023	1.00	0.00	1.00	0.00
Fyers Asset Management Pvt Ltd	INP000008659	27/03/2024	0.00	0.00	1.00	1.00
GAJA ALTERNATIVE ASSET MANAGEMENT PRIVATE LIMITED	INP000008154	09/06/2023	0.00	0.00	0.00	0.00
GEOJIT FINANCIAL SERVICES LIMITED	INP000003203	16/02/2015	1487.00	1118.40	1702.00	1300.61
GHALLA BHANSALI STOCK BROKERS PRIVATE LIMITED	INP000004334	04/07/2015	339.00	471.49	360.00	527.24
GIRIK WEALTH ADVISORS PRIVATE LIMITED	INP000003369	26/08/2015	406.00	1698.60	452.00	1899.30
GLOBALWORTH SECURITIES LIMITED	INP000006493	27/03/2019	0.00	0.00	0.00	0.00
GLOBE CAPITAL MARKET LTD.	INP000002361	21/10/2016	383.00	1496.57	406.00	1522.30
GOLDMAN SACHS ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000007687	13/12/2022	1.00	0.00	1.00	0.00
GOOD FORTUNE CAPITALS PRIVATE LIMITED	INP200007195	08/04/2021	2.00	3.45	3.00	4.06
GREEN LANTERN CAPITAL LLP	INP000005829	07/09/2017	539.00	778.95	655.00	939.43
GREEN PORTFOLIO PRIVATE LIMITED	INP000006022	11/06/2018	259.00	602.18	282.00	664.66
Groww Wealth Management Private Limited	INP000009065	Oct 11, 2024	0.00	0.00	0.00	0.00
GUARDIAN ADVISORS PVT LTD	INP000001819	16/08/2015	32.00	1025.34	30.00	1151.56
GUARDIAN ASSET MANAGEMENT PRIVATE LIMITED	INP000006563	04/04/2019	33.00	104.57	37.00	103.00
HANUT ALTERNATE INVESTMENTS LLP	INP000006439	12/03/2019	14.00	34.17	14.00	37.44
HARMONEY FINSERV INDIA PRIVATE LIMITED	INP000003998	20/10/2016	120.00	153.15	123.00	165.13
HDFC ASSET MANAGEMENT COMPANY LTD	INP000000506	01/01/2016	97.00	2982.19	103.00	3510.10
HEDGE EQUITIES LTD	INP000003476	26/11/2015	2.00	1.53	1.00	0.79
HELIOS CAPITAL ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000006916	30/10/2019	734.00	3268.65	795.00	3739.38
HEM SECURITIES LIMITED	INP000006794	27/06/2019	180.00	200.28	203.00	233.63
HIMALAYA INVESTMENT ADVISORS LLP	INP200007672	02/12/2022	44.00	341.96	45.00	386.56
HPMG SHARES AND SECURITIES PRIVATE LIMITED	INP000007517	10/08/2022	29.00	24.44	33.00	29.07
HSBC ASSET MANAGEMENT (INDIA) PVT. LTD.	INP000001322	16/09/2014	681.00	472.85	714.00	521.85
ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LTD.	INP000000373	15/02/2015	16903.00	18732.56	20309.00	22268.33
ICICI SECURITIES LIMITED	INP000004060	25/04/2017	1640.00	3665.95	1769.00	5244.50
ICICI Venture Funds Management Company Limited	INP000008604	12/02/2024	0.00	0.00	0.00	0.00
IDBI CAPITAL MARKET SERVICES LTD	INP000000209	01/04/2016	5.00	8467.76	5.00	8730.45
IMPETUS ARTHASUTRA PRIVATE LIMITED	INP000002130	01/05/2016	59.00	77.24	63.00	79.60
INCRED ASSET MANAGEMENT PRIVATE LIMITED	INP000007410	02/05/2022	365.00	766.66	373.00	931.32
INCRED CAPITAL WEALTH PORTFOLIO MANAGERS PRIVATE LIMITED	INP000007128	31/12/2020	53.00	521.32	59.00	590.23
INDIA INFOLINE LTD	INP000002213	01/04/2016	0.00	0.00	0.00	0.00
INDIABULLS INVESTMENT MANAGEMENT LIMITED	INP100007709	22/12/2022	252.00	19.39	252.00	19.39
INDIAN ANGEL NETWORK SERVICES PRIVATE LIMITED	INP000008385	01/12/2023	0.00	0.00	0.00	0.00
INDSEC SECURITIES AND FINANCE LTD.	INP000001892	01/12/2015	0.00	0.00	0.00	0.00
INFINITY ALTERNATIVES INVESTMENT MANAGERS PRIVATE LIMITED	INP000004813	18/09/2015	43.00	211.10	51.00	234.31
Insightful Investment Manager LLP	INP000008695	Apr 29, 2024	0.00	0.00	13.00	305.05
INTEGROW ASSET MANAGEMENT PRIVATE LIMITED	INP000008039	19/04/2023	1.00	0.50	1.00	0.50
INVASSET LLP	INP000006907	25/10/2019	211.00	232.93	480.00	461.75
INVESCO ASSET MANAGEMENT (INDIA) PRIVATE LIMITED	INP000005273	02/11/2016	828.00	14043.61	796.00	19707.16
INVESQ INVESTMENT MANAGERS LLP	INP000008507	03/01/2024	4.00	4.50	31.00	54.11
INVESTCORP INDIA ASSET MANAGERS PRIVATE LIMITED	INP000007632	15/11/2022	5.00	75.60	5.00	75.60
INVESTSAVVY PORTFOLIO MANAGEMENT LLP	INP000007395	29/03/2022	29.00	50.66	39.00	94.10
Ironclad Asset Management LLP	INP000009074	Oct 28, 2024	0.00	0.00	0.00	0.00
ITHOUGHT FINANCIAL CONSULTING LLP	INP000006448	13/03/2019	1160.00	2462.25	1261.00	2814.04
ITI ALTERNATE FUNDS MANAGEMENT LIMITED	INP000006402	27/02/2019	1.00	22.98	1.00	40.39
ITUS CAPITAL ADVISORS PVT LTD	INP000006341	21/12/2018	519.00	1437.89	513.00	1590.41
IVYCAP VENTURES ADVISORS PRIVATE LIMITED	INP000008826	Jul 22, 2024	0.00	0.00	0.00	0.00
JAIN INVESTMENT ADVISORS PVT. LTD	INP000004979	05/01/2016	688.00	1210.72	943.00	1770.82
JAINAM BROKING LIMITED	INP000006785	27/06/2019	10.00	6.36	10.00	8.01

AUM and Client Counts Data of Registered Portfolio Managers						
Name	Registration No.	DATE OF SEBI REGISTRATION	As on 30.06.2024		As on 30.09.2024	
			NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
JAMA WEALTH ASSET MANAGEMENT PRIVATE LIMITED	INP000007881	13/03/2023	26.00	42.28	40.00	67.38
JANAK MERCHANT SECURITIES PVT LTD	INP000001215	01/06/2017	241.00	692.02	255.00	794.26
JASHVIK CAPITAL ADVISORY LLP	INP000008297	08/09/2023	27.00	50.32	0.00	0.00
JEETAY INVESTMENTS PVT LTD	INP000000993	01/07/2016	161.00	1022.59	161.00	993.20
JM FINANCIAL LIMITED	INP000008455	13/12/2023	347.00	2324.66	385.00	2424.12
JOINDRE CAPITAL SERVICES LIMITED	INP000006138	27/09/2018	48.00	63.78	49.00	69.25
JULIUS BAER WEALTH ADVISORS INDIA PRIVATE LIMITED	INP000007012	14/07/2020	475.00	7711.44	536.00	8768.85
KAE CAPITAL MANAGEMENT PRIVATE LIMITED	INP000007863	10/03/2023	0.00	0.00	0.00	0.00
KAPM VENTURES LLP	INP000008394	04/12/2023	9.00	93.65	13.00	125.08
KARMA CAPITAL ADVISORS PVT. LTD.	INP000001223	16/06/2017	106.00	6346.99	147.00	7258.14
KARVY CAPITAL LIMITED	INP000004524	10/06/2017	1059.00	299.36	1039.00	291.73
KB CAPITAL MARKETS PVT. LTD.	INP000001041	01/09/2016	213.00	389.46	214.00	408.45
KEDIA SHARES & STOCKS BROKERS LTD	INP000006590	04/04/2019	53.00	74.52	55.00	80.56
KHANDWALA SECURITIES LTD	INP000000340	01/09/2014	0.00	0.00	0.00	0.00
KLAY SECURITIES PRIVATE LIMITED	INP000006280	29/11/2018	120.00	542.00	114.00	585.45
KOTAK ALTERNATE ASSET MANAGERS LIMITED	INP000004987	20/01/2016	0.00	0.00	0.00	0.00
KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LTD	INP000000837	16/11/2015	1419.00	3799.87	1429.00	4271.48
KOTAK SECURITIES LTD	INP000000258	31/03/2017	0.00	0.00	0.00	0.00
KRIIS PORTFOLIO PVT. LTD.	INP000006545	03/04/2019	143.00	210.65	167.00	272.90
KSEMA WEALTH PVT LTD	INP000006299	30/11/2018	53.00	82.63	59.00	87.24
KUNVARJI FINSTOCK PRIVATE LIMITED	INP000004540	21/08/2014	18.00	10.43	17.00	10.72
KYNG CAPITAL MANAGEMENT PRIVATE LIMITED	INP000008312	03/10/2023	5.00	149.79	6.00	146.99
LABURNUM CAPITAL ADVISORS PRIVATE LIMITED	INP000003526	31/12/2015	35.00	676.67	32.00	4271.97
LADDERUP WEALTH MANAGEMENT PVT LTD	INP000007775	17/01/2023	85.00	82.65	93.00	103.67
LAKEWATER ADVISORS PRIVATE LIMITED	INP000006767	11/05/2019	60.00	74.93	51.00	58.39
LATENT ADVISORS LLP	INP000008437	13/12/2023	32.00	42.93	42.00	67.74
LAUREL SECURITIES PRIVATE LIMITED	INP000008792	Jul 03, 2024	0.00	0.00	0.00	0.00
LC CAPITAL INDIA PRIVATE LIMITED	INP000008163	27/06/2023	1.00	1.04	1.00	1.15
LC NUEVA INVESTMENT PARTNERS LLP	INP200007432	04/07/2022	0.00	0.00	0.00	0.00
LGT WEALTH INDIA PRIVATE LIMITED	INP000008376	23/11/2023	187.00	1321.18	192.00	1390.29
LIBORD BROKERAGE PRIVATE LIMITED	INP000008419	13/12/2023	2.00	1.07	0.00	0.00
LIGHTHOUSE AMC PRIVATE LIMITED	INP000008215	21/07/2023	5.00	34.99	5.00	34.99
LKP SECURITIES LTD	INP000005299	15/12/2016	0.00	0.00	0.00	0.00
M/S JHP SECURITIES PRIVATE LIMITED	INP000004953	01/12/2015	65.00	105.94	66.00	113.76
M/S.ASTEYA INVESTMENT MANAGERS LLP,	INP000006536	01/04/2019	0.00	0.00	0.00	0.00
MAGADH CAPITAL ADVISORS LLP	INP000007155	15/02/2021	16.00	48.31	20.00	58.20
MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	INP000007605	07/11/2022	110.00	111.24	145.00	169.14
MARATHON TRENDS ADVISORY PRIVATE LIMITED	INP000005722	07/07/2017	503.00	570.13	680.00	727.72
MARCELLUS INVESTMENT MANAGERS PRIVATE LIMITED	INP000006183	22/10/2018	5031.00	7799.60	4510.00	6708.82
MARFATIA STOCK BROKING PRIVATE LIMITED	INP000005117	26/05/2016	59.00	81.71	63.00	86.47
MARKETS MOJO ASSET MANAGEMENT PRIVATE LIMITED	INP000007890	13/03/2023	827.00	946.00	862.00	979.02
MASTER PORTFOLIO SERVICES LTD	INP000001637	16/02/2015	370.00	568.19	340.00	536.47
MAXIMAL CAPITAL PRIVATE LIMITED	INP000007313	21/01/2022	67.00	140.03	73.00	157.23
MEHTA EQUITIES LIMITED	INP000005971	03/04/2018	84.00	170.72	89.00	200.40
MERISIS ADVISORS PRIVATE LIMITED	INP000006846	24/07/2019	3.00	2.64	9.00	6.62
MICROSEC WEALTH MANAGEMENT LIMITED	INP000006086	23/07/2018	6.00	84.55	6.00	67.90
MILESTONE CAPITAL ADVISORS PRIVATE LIMITED	INP000002643	25/04/2017	0.00	0.00	32.00	6.39
MILLENNIUM FINANCE LTD.	INP000001447	01/11/2014	0.00	0.00	0.00	0.00
MITTAL ANALYTICS PRIVATE LIMITED	INP000006730	07/05/2019	34.00	220.24	36.00	243.11
MIV INVESTMENT SERVICES PVT. LTD.	INP000001413	16/10/2014	367.00	1838.18	381.00	1976.07
MO ALTERNATE INVESTMENT ADVISORS PRIVATE LIMITED	INP000004920	17/11/2015	13.00	58.35	17.00	77.51
MOAT FINANCIAL SERVICES PRIVATE LIMITED	INP000004482	05/09/2016	146.00	185.73	177.00	215.59
MOLECULE VENTURES LLP	INP000007216	31/05/2021	323.00	591.97	379.00	656.69

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MONARCH NETWORK CAPITAL LIMITED	INP000006059	11/07/2018	0.00	0.00	0.00	0.00
MONEYBEE SECURITIES PRIVATE LIMITED	INP000001959	16/02/2016	0.00	0.00	82.00	146.83
MONEYGROW ASSET PRIVATE LIMITED	INP000007915	14/03/2023	97.00	320.60	131.00	432.58
MONEYLIFE ADVISORY SERVICES PVT LTD	INP000006873	09/09/2019	110.00	224.16	129.00	264.06
MOTILAL OSWAL ASSET MANAGEMENT COMPANY LIMITED	INP000000670	16/09/2014	10932.00	13656.44	11188.00	15181.34
MOTILAL OSWAL CAPITAL LIMITED	INP000006776	24/06/2019	1.00	241.12	1.00	249.31
MOTILAL OSWAL WEALTH LIMITED	INP000004409	29/11/2015	545.00	4611.25	533.00	5264.72
MRG INVESTMENT PARTNERS PRIVATE LIMITED	INP000006253	16/11/2018	42.00	52.82	49.00	59.93
MULTI-ACT EQUITY CONSULTANCY PVT LTD	INP000002965	14/10/2014	276.00	1521.02	256.00	1594.63
MULTIPLES ALTERNATE ASSET MANAGEMENT PRIVATE LIMITED	INP000007429	10/05/2022	3.00	420.00	3.00	420.00
MUNOTH FINANCIAL SERVICES LTD	INP000000308	01/08/2014	0.00	0.00	0.00	0.00
NAFA ASSET MANAGERS PRIVATE LIMITED	INP000006989	20/01/2020	222.00	414.33	266.00	481.61
NARNOLIA FINANCIAL SERVICES LTD	INP000006420	06/03/2019	190.00	1077.44	185.00	1064.87
NEGEN CAPITAL SERVICES PRIVATE LIMITED	INP000005414	26/04/2017	835.00	906.28	851.00	1028.28
NEO ASSET MANAGEMENT PRIVATE LIMITED	INP000007641	24/11/2022	118.00	1404.45	153.00	1670.54
Neoliv Capital Advisory Private Limited	INP000008738	Jun 05, 2024	0.00	0.00	0.00	0.00
NEW BERRY CAPITALS PVT. LTD.	INP000005323	20/02/2017	11.00	8.30	11.00	7.74
NEW HORIZON WEALTH MANAGEMENT PRIVATE LIMITED	INP000002452	04/01/2017	4.00	15.01	4.00	13.66
NEW MARK ADVISORS LLP	INP000007067	25/09/2020	0.00	0.00	0.00	0.00
NINE RIVERS CAPITAL HOLDINGS PRIVATE LIMITED	INP000004169	15/11/2014	439.00	722.79	452.00	745.88
NIPPON LIFE INDIA AIF MANAGEMENT LIMITED	INP000008242	21/08/2023	0.00	0.00	0.00	0.00
NIPPON LIFE INDIA ASSET MANAGEMENT LIMITED	INP000007085	06/10/2020	1236.00	75009.85	1203.00	77926.06
NIRMAL BANG SECURITIES PRIVATE LIMITED	INP000002981	21/10/2014	65.00	153.25	77.00	161.99
NJ ASSET MANAGEMENT PRIVATE LIMITED	INP000003518	22/12/2015	3454.00	4301.77	3448.00	4657.04
NMR CAPITAL ADVISORS LLP	INP000009108	Nov 27, 2024	0.00	0.00	0.00	0.00
NNM SECURITIES PRIVATE LIMITED	INP000007100	25/11/2020	11.00	9.71	7.00	6.87
NORTHERN ARC INVESTMENT MANAGERS PRIVATE LIMITED	INP200007265	27/08/2021	63.00	178.92	63.00	210.04
NUVAMA ASSET MANAGEMENT LIMITED	INP000007207	04/05/2021	741.00	5085.32	849.00	5777.21
NV ALPHA FUND MANAGEMENT LLP	INP000008400	13/12/2023	0.00	0.00	0.00	0.00
OAKLANE CAPITAL MANAGEMENT LLP	INP000006624	05/04/2019	71.00	4673.23	68.00	5078.47
OAKS ASSET MANAGEMENT PRIVATE LIMITED	INP000004888	06/10/2015	318.00	600.66	343.00	620.77
OCEAN DIAL ASSET MANAGEMENT INDIA PRIVATE LIMITED	INP000006174	22/10/2018	177.00	932.52	178.00	993.01
OHM PORTFOLIO EQUI RESEARCH PVT LTD.	INP000001389	16/10/2014	7.00	585.04	7.00	643.28
OLD BRIDGE CAPITAL MANAGEMENT PVT. LTD.	INP000005174	22/06/2016	410.00	9508.17	391.00	9460.70
P.C.S SECURITIES LIMITED	INP000002338	11/09/2016	13.00	10.85	21.00	18.76
PACE FINANCIAL INVESTMENT ADVISER PRIVATE LIMITED	INP000006998	03/07/2020	58.00	191.54	61.00	154.16
PARAG PARIKH FINANCIAL ADVISORY SERVICES LIMITED	INP000000241	01/11/2016	14.00	75.40	15.00	82.82
PATERSON SECURITIES PRIVATE LTD	INP000005422	04/05/2017	9.00	7.30	21.00	47.69
PAVESTONE ADVISORS AND CONSULTANTS LLP	INP000008631	18/03/2024	0.00	0.00	3.00	3.25
PELICAN HOLDINGS PRIVATE LIMITED	INP000006891	16/10/2019	36.00	72.55	35.00	75.68
PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED	INP000006952	12/12/2019	355.00	383.46	358.00	429.12
Phi Capital Solutions LLP	INP000009047	Oct 10, 2024	0.00	0.00	0.00	0.00
PHILLIPCAPITAL (INDIA) PRIVATE LIMITED	INP000004433	29/01/2016	370.00	538.55	448.00	653.93
PIONEER CLIENT ASSOCIATES PRIVATE LIMITED	INP100007231	29/06/2021	43.00	1100.69	43.00	1340.39
PIONEER WEALTH MANAGEMENT SERVICES LIMITED	INP000005883	26/12/2017	5.00	14.00	6.00	10.20
PIPER SERICA ADVISORS PRIVATE LIMITED	INP000006749	08/05/2019	415.00	838.45	419.00	867.71
PIRAMAL FUND MANAGEMENT PRIVATE LIMITED	INP000004136	15/09/2014	0.00	0.00	0.00	0.00
PL Asset Management Private Limited	INP000009001	Sep 16, 2024	0.00	0.00	0.00	0.00
PRABHUDAS LILLADHER PRIVATE LIMITED	INP000008279	07/09/2023	311.00	371.90	449.00	490.66
PRESCIENTCAP INVESTMENT ADVISORS LLP	INP100007286	26/10/2021	155.00	236.85	176.00	279.76
PRITHVI FINMART PRIVATE LIMITED	INP000004441	28/03/2016	58.00	129.91	66.00	158.77
PROFIT BLOOM PRIVATE LIMITED	INP000007836	20/02/2023	2.00	2.60	2.00	2.54
PROFITGATE CAPITAL SERVICES LLP	INP000008233	17/08/2023	230.00	514.00	252.00	617.15

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PROFUSION INVESTMENT ADVISORS LLP	INP000007173	01/03/2021	24.00	52.03	26.00	55.71
Progressive Share Brokers Private Limited	INP000008817	Jul 15, 2024	0.00	0.00	0.00	0.00
PROPSHARE CAPITAL ADVISORS PRIVATE LIMITED (Allinvest Capital Advisors Private Limited)	INP000006800	28/06/2019	491.00	182.34	489.00	182.09
PROSPERITY WEALTH MANAGEMENT PRIVATE LIMITED	INP000007049	10/09/2020	30.00	103.38	33.00	109.48
Prospero Tree Asset Management LLP	INP000008677	Apr 10, 2024	0.00	0.00	0.00	0.00
PRP EDGE WEALTH ADVISORS PRIVATE LIMITED	INP000007960	27/03/2023	3.00	16.60	3.00	18.07
Prudent Equity Private Limited	INP000008686	22/04/2024	0.00	0.00	43.00	25.22
PRUDENT INVESTMENT MANAGERS LLP	INP000007298	16/11/2021	56.00	565.88	63.00	695.60
PURNARATHA INVESTMENT ADVISERS PVT.LTD.	INP000007021	23/07/2020	1719.00	2040.73	1849.00	2368.71
QED CAPITAL ADVISORS LLP	INP000005075	13/04/2016	18.00	33.89	22.00	42.75
QODE ADVISORS LLP	INP000008914	Aug 29, 2024	0.00	0.00	0.00	0.00
QRC INVESTMENT ADVISORS LLP	INP000005892	01/01/2018	44.00	75.85	50.00	83.53
QUANT PORTFOLIO MANAGERS PRIVATE LIMITED	INP000005042	29/03/2016	0.00	0.00	0.00	0.00
QUANTUM ADVISORS PVT.LTD.	INP000001817	15/02/2015	6.00	18453.00	6.00	19925.92
QUEST INVESTMENT ADVISORS PVT. LTD.	INP000001421	16/10/2014	759.00	1903.72	826.00	2183.85
R. WADIWALA SECURITIES PRIVATE LIMITED	INP000004045	31/03/2017	78.00	97.37	82.00	101.77
RBSA INVESTMENT MANAGER LLP	INP000008048	26/04/2023	9.00	7.06	11.00	9.38
RELIANCE WEALTH MANAGEMENT LIMITED	INP000002353	16/10/2016	43.00	39.66	41.00	39.03
RENAISSANCE INVESTMENT MANAGERS PRIVATE LIMITED	INP000005455	30/05/2017	719.00	803.93	851.00	1028.95
REVELATION PORTFOLIO MANAGEMENT PVT. LTD.	INP000004003	23/03/2017	63.00	218.04	63.00	241.36
RIGHT HORIZONS PORTFOLIO MANAGEMENT PRIVATE LIMITED	INP000004359	06/08/2015	619.00	1382.60	654.00	1529.98
ROCKSTUD CAPITAL LLP	INP000007924	14/03/2023	0.00	0.00	0.00	0.00
ROHA ASSET MANAGERS LLP	INP000007030	29/07/2020	118.00	415.39	120.00	385.22
RP-SG VENTURES ADVISORY LLP	INP000007456	21/07/2022	2.00	1.50	4.00	4.50
SAGEONE INVESTMENT MANAGERS LLP	INP000006943	22/11/2019	869.00	4735.02	903.00	5164.86
SAHASRAR CAPITAL PRIVATE LIMITED	INP000007386	29/03/2022	7.00	937.23	7.00	976.23
SAMEEKSHA CAPITAL PRIVATE LIMITED	INP000004995	22/01/2016	467.00	1365.08	510.00	1562.36
SAMVITTI CAPITAL PRIVATE LIMITED	INP000004847	24/09/2015	286.00	1254.58	338.00	1335.09
SANCTUM WEALTH PRIVATE LIMITED	INP000005067	12/04/2016	259.00	546.31	234.00	515.43
SAVVY CAPITAL ADVISORS LLP	INP000005331	22/02/2017	169.00	794.75	170.00	840.21
SBI FUNDS MANAGEMENT LIMITED	INP000000852	16/01/2016	1677.00	1388939.28	1788.00	1437718.39
SCIENT CAPITAL PRIVATE LIMITED	INP000005166	09/06/2016	91.00	70.20	88.00	68.44
SECURITIES INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000002940	25/09/2014	310.00	1328.11	332.00	1473.78
SEERS FUND MANAGEMENT PRIVATE LIMITED	INP000005398	17/04/2017	119.00	348.68	137.00	392.56
SEKURA INDIA MANAGEMENT LIMITED	INP000008543	19/01/2024	0.00	0.00	0.00	0.00
SHADE CAPITAL PRIVATE LIMITED	INP000004185	02/01/2015	36.00	78.47	36.00	85.87
SHARE INDIA SECURITIES LIMITED	INP000005926	12/02/2018	0.00	0.00	0.00	0.00
SHAREKHAN LIMITED	INP000005786	02/08/2017	388.00	263.51	544.00	359.23
SHEPHERDS HILL FINANCIAL ADVISORS LLP	INP000004748	07/07/2015	74.00	112.77	73.00	113.54
SHREE RAMA MANAGERS LLP	INP300007341	11/02/2022	144.00	173.42	178.00	203.09
Shriram Asset Management Company Limited	INP000008765	Jul 01, 2024	0.00	0.00	0.00	0.00
SILA ADVISORS LLP	INP000008118	18/05/2023	0.00	0.00	0.00	0.00
SILVERARCH INVESTMENT ADVISERS PRIVATE LIMITED	INP000005759	19/07/2017	23.00	45.47	23.00	48.63
SINCERE SYNDICATION AND CORPORATE SERVICES LLP	INP200007803	31/01/2023	196.00	181.81	279.00	275.10
SINGULAR CAPITAL INDIA ADVISORS LLP	INP200007663	02/12/2022	4.00	5.79	4.00	8.61
SINGULARITY AMC LLP	INP000007474	25/07/2022	0.00	0.00	11.00	85.00
SIRIUS ADVISORS PRIVATE LIMITED	INP000004615	06/01/2015	5.00	19.03	6.00	20.65
SKP SECURITIES LIMITED	INP000006509	27/03/2019	0.00	0.00	0.00	0.00
SKY IMPACT CAPITAL ADVISORS LLP	INP000006165	17/10/2018	0.00	0.00	0.00	0.00
SMARTOWNER SERVICES INDIA PVT. LTD.	INP000006819	01/07/2019	264.00	72.68	264.00	72.68
SMC GLOBAL SECURITIES LIMITED	INP000006703	26/04/2019	127.00	117.06	151.00	137.32
SOHUM ASSET MANAGERS PRIVATE LIMITED	INP000008136	06/06/2023	9.00	23.25	18.00	48.41
SOLDIERS FIELD INVESTMENTS PRIVATE LIMITED	INP000004318	22/06/2015	7.00	7.08	7.00	7.42

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SOLIDARITY ADVISORS PRIVATE LIMITED	INP000004961	17/12/2015	313.00	1633.03	290.00	1782.45
SOWILO INVESTMENT MANAGERS LLP	INP000008127	05/06/2023	75.00	130.05	91.00	169.05
SPARK ASIA IMPACT MANAGERS PRIVATE LIMITED	INP000006235	14/11/2018	393.00	953.02	451.00	1041.17
Spark Fund Advisors LLP	INP000008835	Jul 22, 2024	0.00	0.00	0.00	0.00
SPARK PWM PRIVATE LIMITED	INP200007274	14/09/2021	300.00	2067.15	409.00	2803.30
SPECIALE INCEPT ADVISORS LLP	INP200007566	19/09/2022	0.00	0.00	0.00	0.00
SPICE ROUTE ADVISORS LLP	INP000008978	Sep 10, 2024	0.00	0.00	0.00	0.00
Square 64 Capital Advisors LLP	INP000008862	Aug 05, 2024	0.00	0.00	0.00	0.00
STALLION ASSET PRIVATE LIMITED	INP000006129	31/08/2018	1555.00	2191.11	2241.00	3239.66
STALWART INVESTMENT ADVISORS LLP	INP000007757	04/01/2023	54.00	73.10	62.00	85.12
STANDARD CHARTERED SECURITIES (INDIA) LIMITED	INP000003542	18/01/2016	189.00	360.64	188.00	412.22
Steptrade Share Services Private Limited	INP000008598	09/02/2024	2.00	1.00	3.00	1.50
STEWART AND MACKERTICH WEALTH MANAGEMENT LIMITED	INP000004623	14/01/2015	22.00	51.09	23.00	53.35
STOCKHOLDING SERVICES LIMITED (SHCIL SERVICES LTD)	INP000007304	16/11/2021	0.00	0.00	0.00	0.00
SUNDARAM ALTERNATE ASSETS LIMITED	INP000006271	29/11/2018	2311.00	3075.90	2359.00	3311.72
SUREFIN FINANCIAL CONSULTANTS PVT. LTD	INP000001082	16/12/2016	19.00	38.15	12.00	0.00
SVAN INVESTMENT MANAGERS LLP	INP000007988	03/04/2023	114.00	649.02	135.00	894.48
SVOBODHA INFINITY INVESTMENT ADVISORS PRIVATE LIMITED	INP000008011	12/04/2023	25.00	16.68	27.00	21.36
SWASTIKA INVESTMART LIMITED	INP000008181	04/07/2023	0.00	0.00	0.00	0.00
SWYOM ADVISORS LIMITED	INP300007712	27/12/2022	0.00	0.00	1.00	0.50
SYKES & RAY EQUITIES INDIA LIMITED	INP000005795	11/08/2017	74.00	111.81	84.00	125.12
SYSTEMATIX SHARES AND STOCKS (INDIA) LIMITED	INP000002692	13/05/2017	41.00	101.47	56.00	156.50
T.RAM FINANCIAL SERVICES PRIVATE LIMITED	INP000006068	16/07/2018	119.00	213.90	126.00	248.86
Tailwind Financial Services Private Limited	INP000008871	Aug 06, 2024	0.00	0.00	0.00	0.00
TAMOHARA INVESTMENT MANAGERS PRIVATE LIMITED	INP000008020	13/04/2023	325.00	322.56	301.00	334.34
TATA ASSET MANAGEMENT PRIVATE LIMITED	INP000001058	16/09/2016	229.00	1516.74	223.00	1572.99
TAURUS TREASURY MANAGEMENT SERVICES PRIVATE LIMITED	INP000004490	11/09/2016	0.00	0.00	0.00	0.00
TCG ADVISORY SERVICES PRIVATE LIMITED	INP000005133	31/05/2016	3.00	6.34	3.00	6.37
THE HONGKONG AND SHANGHAI BANKING CORPOR	INP000000795	01/05/2015	4.00	114.86	9.00	208.97
THINQWISE WEALTH MANAGERS LLP	INP000008109	16/05/2023	7.00	26.99	9.00	30.28
TORUS ORO PORTFOLIO MANAGEMENT PRIVATE LIMITED	INP000008251	23/08/2023	62.00	134.56	75.00	170.21
TRADESWIFT BROKING PRIVATE LIMITED	INP000008446	13/12/2023	10.00	6.18	23.00	19.25
TRIVANTAGE CAPITAL MANAGMENT INDIA PRIVATE LIMITED	INP000004656	29/01/2015	70.00	513.03	72.00	516.81
TRUE BEACON INVESTMENT ADVISORS LLP	INP200007353	09/03/2022	212.00	515.57	277.00	653.98
TRUE NORTH CREDIT FUND MANAGERS LLP	INP000007748	30/12/2022	6.00	70.00	6.00	95.00
TRUE NORTH MANAGERS LLP	INP000008002	10/04/2023	0.00	0.00	0.00	0.00
TRUST INVESTMENT ADVISORS PVT. LTD.	INP000001843	01/10/2015	285.00	14511.46	288.00	14000.71
TRUSTLINE HOLDING PVT. LTD.	INP000002254	19/07/2016	597.00	895.03	605.00	943.85
TRUSTLINE SECURITIES LIMITED	INP000004268	28/02/2015	0.00	0.00	0.00	0.00
TULSIAN PMS LIMITED	INP000005838	26/09/2017	227.00	411.22	299.00	481.81
TURTLE WEALTH MANAGEMENT PVT. LTD.	INP000006758	08/05/2019	194.00	613.03	220.00	642.94
TVS CAPITAL FUNDS PRIVATE LIMITED	INP000004466	31/05/2016	5.00	6.49	5.00	6.49
Unicorn Investment Managers LLP	INP000008923	Aug 30, 2024	0.00	0.00	0.00	0.00
UNIFI CAPITAL PRIVATE LIMITED	INP000000613	01/03/2017	10188.00	22805.46	10530.00	23356.38
UNIQUE ASSET MANAGEMENT LLP	INP000006855	05/08/2019	643.00	2594.36	668.00	2792.46
UTI ALTERNATIVES PRIVATE LIMITED	INP000007526	10/08/2022	12.00	111.52	12.00	116.20
UTI ASSET MANAGEMENT COMPANY PVT LTD	INP000000860	01/02/2016	15.00	1293213.27	6.00	1305267.17
V.E.C Assago Capital Management LLP	INP000008701	May 06, 2024	0.00	0.00	0.00	0.00
VALCREATE INVESTMENT MANAGERS LLP	INP000007599	28/10/2022	50.00	196.39	59.00	213.21
VALENTIS ADVISORS PRIVATE LIMITED	INP000005125	30/05/2016	586.00	1484.62	628.00	1687.90
VALLUM CAPITAL ADVISORS PRIVATE LIMITED	INP000007650	30/11/2022	432.00	1688.02	466.00	1841.40
VAL-Q INVESTMENT ADVISORY PRIVATE LIMITED	INP000004581	05/12/2014	32.00	99.24	34.00	107.20

AUM and Client Counts Data of Registered Portfolio Managers

Name	Registration No.	DATE OF SEBI REGISTRATION	As on 30.06.2024		As on 30.09.2024	
			NUMBER OF CLIENTS	AUM (Rs Crs)	NUMBER OF CLIENTS	AUM (Rs Crs)
VALTRUST PARTNERS LLP	INP100007578	06/10/2022	71.00	75.48	96.00	98.84
VALUE PROLIFIC INVESTMENTS AND CONSULTING PRIVATE LIMITED	INP100007189	01/04/2021	10.00	124.88	10.00	138.27
VALUEQUEST INVESTMENT ADVISORS PVT. LTD.	INP000003724	09/06/2016	1510.00	14677.05	1835.00	16381.69
VARANUM CAPITAL ADVISORS PRIVATE LIMITED	INP000005281	08/12/2016	59.00	112.57	53.00	109.10
VENTURA SECURITIES LIMITED	INP000004094	05/01/2017	127.00	146.82	139.00	158.79
VIVRITI ASSET MANAGEMENT PRIVATE LIMITED	INP000008330	04/10/2023	0.00	0.00	0.00	0.00
VSPARTANS CONSULTANTS PRIVATE LIMITED	INP000009083	Nov 04, 2024	0.00	0.00	0.00	0.00
WALLFORT PMS & ADVISORY SERVICES LLP	INP000006192	23/10/2018	104.00	274.29	148.00	363.48
WATERFIELD FINANCIAL AND INVESTMENT ADVISORS PRIVATE LIMITED	INP000007818	14/02/2023	17.00	76.71	32.00	243.98
WATERFIELD FUND MANAGERS PRIVATE LIMITED	INP000008288	07/09/2023	5.00	16.00	5.00	16.00
WAVE ASSET PRIVATE LIMITED	INP000008428	13/12/2023	6.00	3.09	8.00	4.77
WAY2WEALTH BROKERS PRIVATE LTD.	INP000008029	16/06/2015	56.00	79.90	52.00	74.78
WAYA FINANCIAL TECHNOLOGIES PRIVATE LIMITED	INP000008987	Sep 10, 2024	0.00	0.00	0.00	0.00
WEALTH FIRST PORTFOLIO MANAGERS LIMITED	INP000006332	21/12/2018	0.00	0.00	0.00	0.00
WEALTH MANAGERS (INDIA) PRIVATE LIMITED	INP000001660	01/04/2015	259.00	788.83	278.00	819.09
WEALTHBRIDGE CAPITAL ADVISORS PRIVATE LIMITED	INP000005240	26/09/2016	28.00	115.93	29.00	99.79
WELSPUN ONE LOGISTICS PARKS PRIVATE LIMITED	INP000007997	03/04/2023	0.00	0.00	0.00	0.00
WHITE OAK CAPITAL MANAGEMENT CONSULTANTS LLP	INP000005865	14/11/2017	3.00	6663.89	3.00	7325.79
WHITE PINE INVESTMENT MANAGEMENT PRIVATE LIMITED	INP000007331	07/02/2022	113.00	255.54	128.00	297.42
WHITE WHALE PARTNERS LLP	INP000006970	07/02/2022	50.00	177.16	45.00	182.42
WHITEOAK CAPITAL ASSET MANAGEMENT LIMITED	INP000007766	13/01/2023	4048.00	6578.03	3643.00	6201.48
WILLOW ADVISORS LLP	INP000006925	18/11/2019	80.00	365.45	81.00	381.42
WRYGHT RESEARCH & CAPITAL PRIVATE LIMITED	INP000007979	03/04/2023	249.00	192.00	364.00	284.95
WSB Real Estate Partners Pvt Ltd	INP000009092	Nov 07, 2024	Name not available in the SEBI Monthly Report		Name not available in the SEBI Monthly Report	
XPONENT TRIBE LLP	INP000008516	03/01/2024	10.00	24.16	16.00	45.80
XPONENTIA CAPITAL PARTNERS LLP	INP000007483	29/07/2022	17.00	115.75	18.00	198.77
ZEN WEALTH MANAGEMENT SERVICES LIMITED	INP000000936	01/04/2016	67.00	433.92	67.00	488.33
ZEVA CAPSOL PRIVATE LIMITED	INP000007872	10/03/2023	0.00	0.00	0.00	0.00

Data Source:

1. [SEBI Monthly Report.](#)

2. [List of Recognised Intermediaries as on 30th Dec 2024](#)